



The Greater Bay Area ("GBA"), CHINA

Presented by:

***Mr Kelvin Or & Ms Dorothy Wong
JCK & Associates Ltd
JCK CPA Ltd***



Reliability



Innovation



Teamwork

JCK & Associates

*An independent Member Firm of
DFK International*



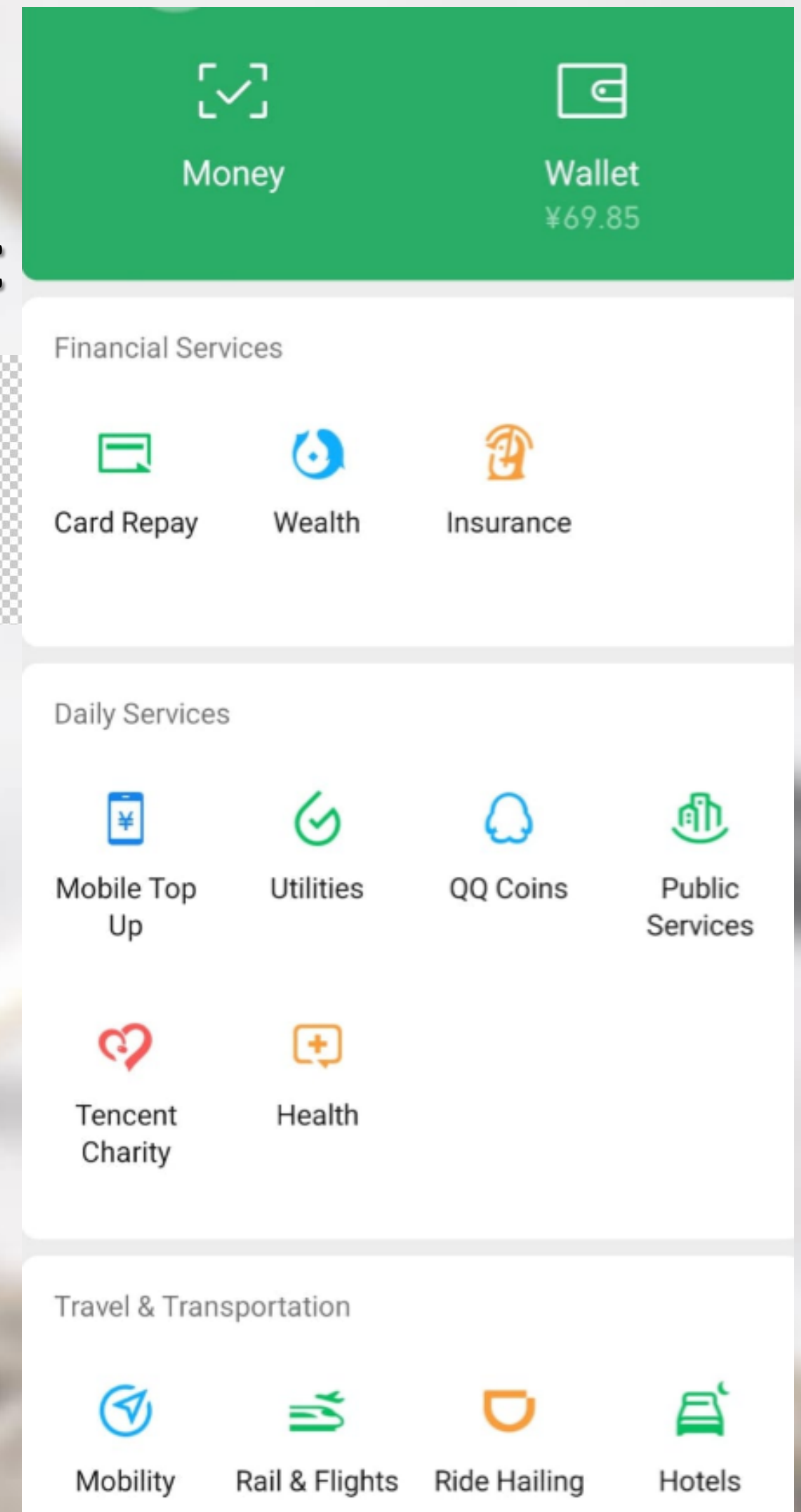
Chinese Cuisine



Livestream Shopping



WeChat

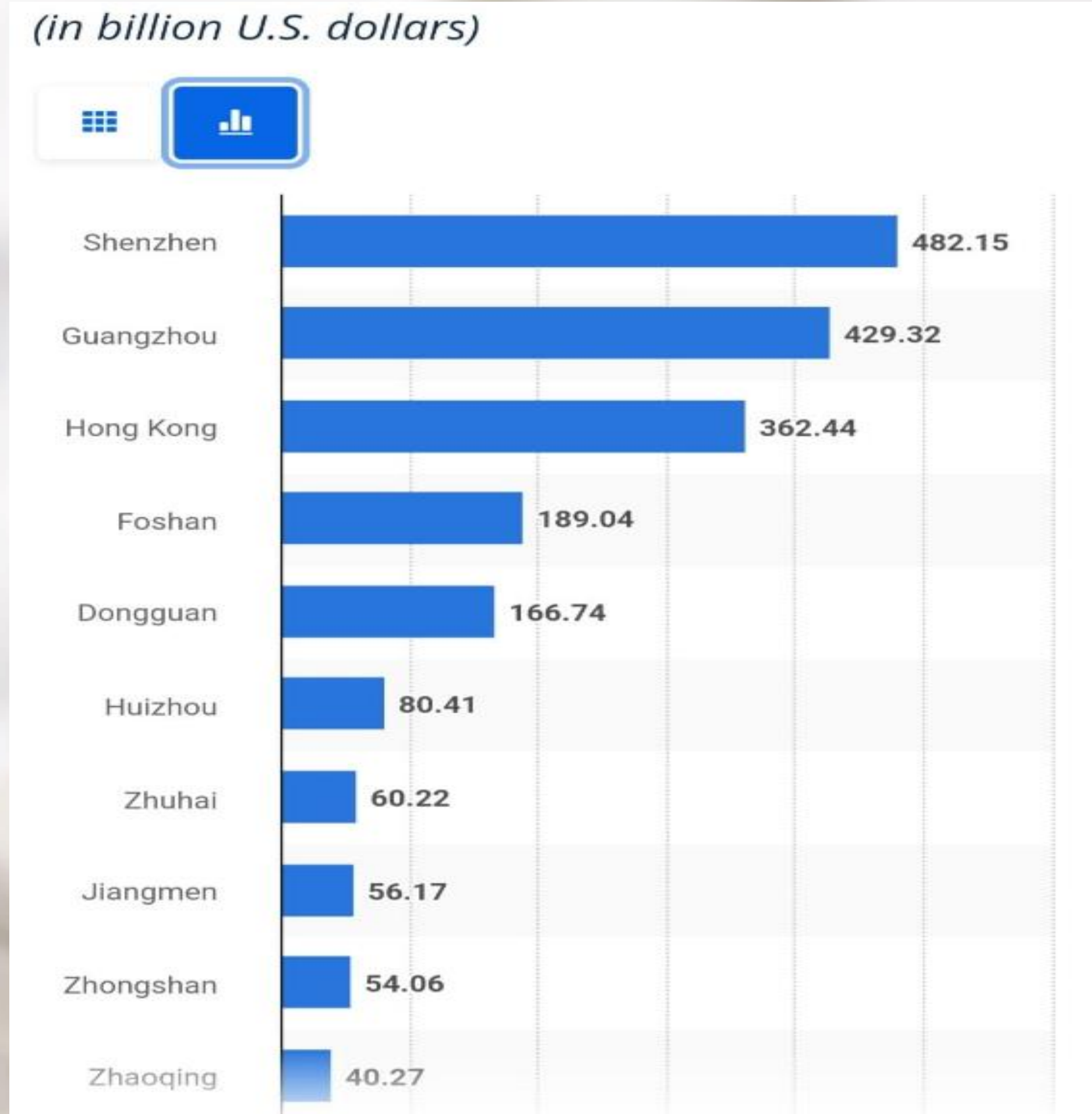




What is The Greater Bay Area (“GBA”) in China?

- An economic development plan aimed to develop a world-class cluster of 11 cities in China
- Area: 56,000 km²
- Population: 86 million (**6% of China's population**)
- GDP: US\$2,000 billion (**11% of China's GDP**)

GDP (US\$ bn) in the GBA in 2022, by city



11 Cities in the GBA

Tier 1

1. **Hong Kong** (*Global financial centre*)
2. **Shenzhen** (*Tech hub*)
3. **Guangzhou** (*Key commercial centre and Light manufacturing hub*)
4. **Macao** (*Entertainment*)



11 Cities in the GBA

Tier 2

5. **Dongguan** (*World's manufacturing hub*)

6. **Foshan** (*Manufacturing Innovation and industrial base*)



11 Cities in the

GBA

7. **Zhuhai** (*Tourism and high-end manufacturing*)

8. **Zhongshan** (*Advanced manufacturing*)

9. **Jiangmen** (*Advanced equipment manufacturing*)

10. **Huizhou** (*Electronic information and Petrochemical industries*)

11. **Zhaoqing** (*New energy vehicles, advanced equipment manufacturing and energy conservation*)



GBA: “3 + 3 + 4” Program



A. Positionings

Financial Bay

Digital Bay

Green Bay

B. Integration

Hong Kong-Shenzhen

Guangzhou - Foshan

Macao - Zhuhai

C. 4 Major platforms

Qianhai
in Shenzhen

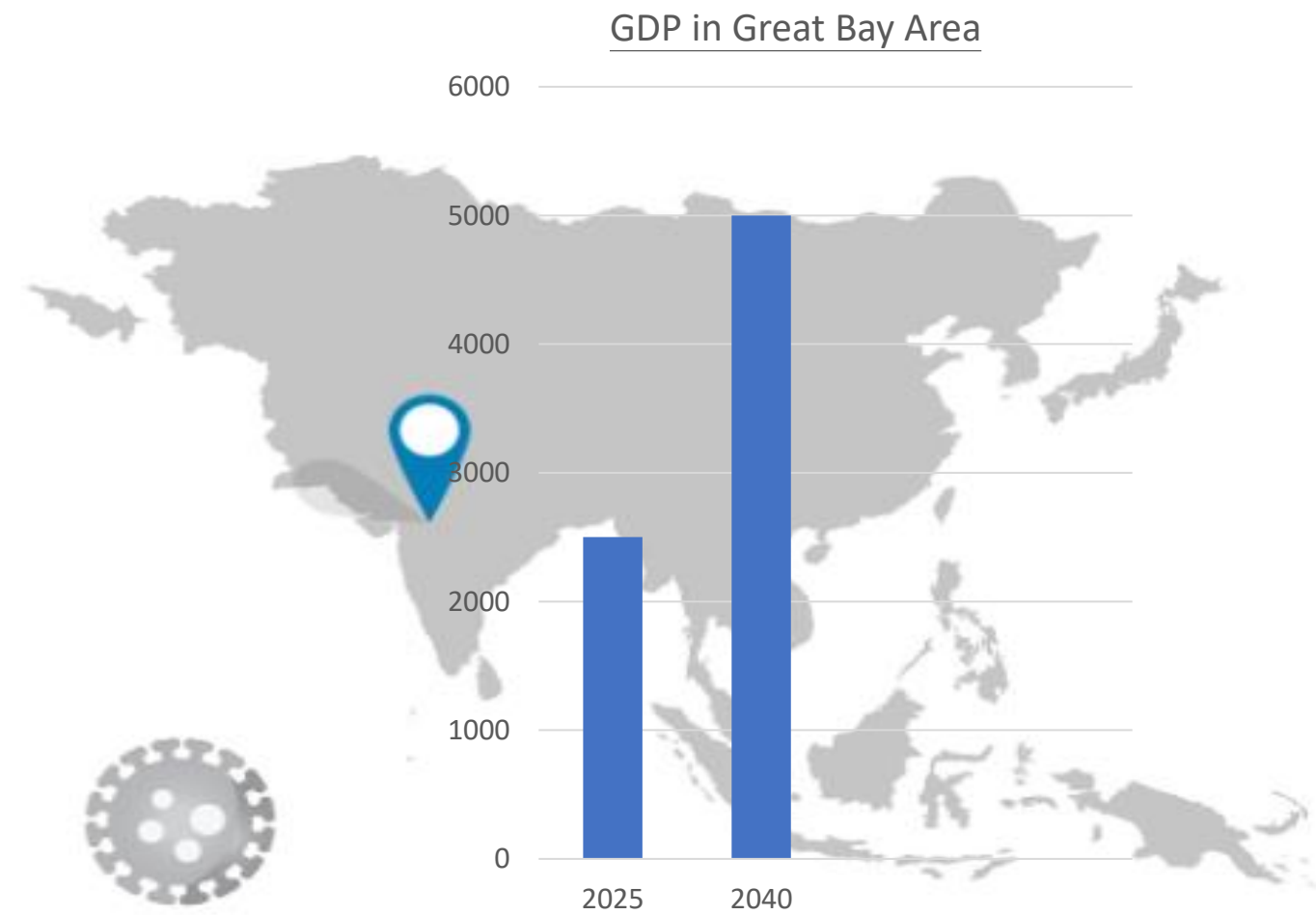
Nanshan in
Guangzhou

Northern
Metropolis
in Hong Kong

Hengqin in
Zhuhai

Ambition

GDP Growth Forecast



2025

US\$2500Bn

**Exceeds
Toyko Bay**

2040

US\$5000Bn

**Exceeds
ASEAN 10 countries**

Ambition

World's No.1 Bay Area



China's current Five-Year Plan for GBA



1. An integrated hub

2. Efficient infrastructure, including financial facilities

3. Favorable Business environment

4 Main Districts in Shenzhen



4 Main Districts in Shenzhen	
1. Nanshan district	3. Luohu district
2. Futian district	4. Bao'an district



SURVEY

Can you raise up your hand if you have
visited **Shenzhen** before?

Shenzhen

- Hosting a high number of Fortune Global 500 companies e.g. Tencent, Huawei and ZTE
- The Incubator base for startups and research
- Providing a skilled, innovative and young workforce for local and international businesses
- High quality of life





1. Nanshan district

- Western part of Shenzhen
- “Tech heart” of Shenzhen
- Large technology park having incubated many successes e.g. Tencent, Huawei
- World-class universities
- Foreign investments in 1st half of 2023 up +42% (China down -3%)
- Cultural and recreational attractions



2. Futian district

- One of the most developed area in Shenzhen
- Shenzhen's finance and business center – Shenzhen Stock Exchange is one of the leading financial markets in China
- A wide variety of dining, entertainment and leisure options

3. Luohu district

- Historically a light assembly and sourcing district
- Central part of Shenzhen
- Various places for food and drinks and entertainment
- Moving towards western area (Futian and Nanshan district)





4. Bao'an district

- Northwest part of Shenzhen
- A hub for manufacturing and technology industries
- Many high-tech industrial parks
- An Important transportation hub
- Increasingly popular among young tech professionals

Bao'an Public Culture and Art Center

Qianhai Cooperation Zone in Nanshan district



Located in Nanshan district, the southwestern part of Shenzhen. It aims to deepen cooperation and integration between China and Hong Kong.



Qianhai Cooperation Zone in Nanshan district

- A special area of 15 sqm (year 2010)
-> 120 sqm (Now)
- Lower corporate tax rate of 15% for certain industries (Modern logistics / Information and business services / Science & technology / Cultural & creative industries)
- Lower individual income tax rates for qualified employees and subsidies for housing, education and healthcare to attract top talents.
- Further opening up of financial industry, modern logistics and capital market development

Hong Kong

- Well known legal and financial services
- Help China innovate foreign exchange regime
- ◆ Expanding offshore RMB market
- ◆ Facilitating cross-border RMB financing
- ◆ Introducing new types of insurance products
- ◆ Creating cross-border investment platforms for wealth management



The Northern Metropolis in Hong Kong



- New engine for Hong Kong's future growth
- Deeply integrate with Shenzhen and developed into an area suitable for living, working and travelling
- Western part linked with Qianhai Cooperation Zone by rail to strengthen cooperation
- Divided into 4 major zones:
 - 1) High-end professional services and logistics hub
 - 2) Innovation and Technology zone (Hong Kong Shenzhen Innovation and Technology Park in the Lok Ma Chau Loop)
 - 3) Boundary commerce and industry zone
 - 4) Blue and green recreation, tourism and conservation circle



we stand for
solutions

[providing the best
whatever it takes]



we stand for
passion

[in our commitment
to every client]

Thank You



we stand for
teamwork

[working together
across Greater China]



we stand for
vision



we stand for
reliability

[dedicated to our
client's needs]



we stand for
innovation

[offering effective
corporate solutions]